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World Production and Trade

United States
Department of
Agriculture
Foreign
Agricultural
Service
Washington, D.C. 20250

Weekly
Roundup
Supplement 7-84
Oct. 12, 1984

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. Agricultural Trade

U.S. agricultural exports were \$35.1 billion during October-August of fiscal year 1984, 10 percent higher than the same period in fiscal 1983. The cumulative export volume through August of fiscal 1984 was 131.1 million tons, down 1 percent from fiscal 1983's 132.9 million metric tons. U.S. agricultural imports through August were \$17.3 billion, 15 percent above the 1983 level for the same time period. The resulting trade balance for agricultural products for fiscal 1984 was \$17.8 billion for the first ten months of fiscal 1984.

U.S. Agricultural Trade (Billion Dollars)

FISCAL YEAR			-----Oct/Aug.-----			-----Aug.-----			
FY 83	FY 84	Percent	FY 83	FY 84	Percent	FY 83	FY 84	Percent	
Actual	Forecast	Change			Change			Change	
Exports	34.8	38.0	+9	31.8	35.1	+10	2.61	2.58	-1
Imports	16.4	18.0	+10	15.0	17.3	+15	1.39	1.56	+12
Trade Balance	18.4	20.0	+9	16.8	17.8	+6	1.22	1.02	-16

Agricultural exports in August 1984 were \$2.58 billion, off 1 percent from August 1983. This is slightly lower than expected, as export values this year have generally been on an upward trend and have consistently exceeded 1983 monthly export values. August grain export sales, up 22 percent from 1983, comprised 47 percent of all exports during the month. Export values of dairy and livestock products were up 28 and 3 percent, respectively, from a year ago. All other major commodity groups, except for poultry products, and cotton and linters were below August 1983 values. Oilseeds and products, which normally comprise 25 percent of all exports each fiscal year, dropped 42 percent from August 1983 export values. In addition, unmanufactured tobacco was down 50 percent from the 1983 value. Export volume for August was 10.6 million metric tons compared to 9.8 million metric tons in 1983.

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Agricultural imports in August 1984 were \$1.56 billion, up 12 percent from August 1983. With the exception of unmanufactured tobacco and poultry products, all commodity groups exceeded August 1983 values. Major import commodities were livestock, horticultural and tropical products, up 9, 16 and 49 percent, respectively. Horticultural and tropical products, which comprised 69 percent of all import value the first 11 months of fiscal 1984, were 14 percent above the same period in fiscal 1983. In addition, other commodity groups through August of fiscal 1984 were only 18 percent above fiscal 1983 import values. Total import volume during August 1984 was 1.3 million metric tons, compared to 1.2 million tons in August 1983.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - AUGUST 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/82-08/83:10/83-08/84:DIF	: 10/82-08/83:10/83-08/84:DIF	: 10/82-08/83:10/83-08/84:DIF	: 10/82-08/83:10/83-08/84:DIF	: 1983	: 1984	: 1983	: 1984
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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - AUGUST 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		10/82-08/83:10/83-08/84:DIF	10/82-08/83:10/83-08/84:DIF	10/82-08/83:10/83-08/84:DIF	10/82-08/83:10/83-08/84:DIF	1983 : 1984	1983 : 1984	DIF	DIF
TOBACCO UNMFG.									
BURLEY.....	MT	39,452	282,478	-22	-18	2,496	19,228	-78	4,285
FLUE-CURED.....	MT	139,200	955,779	-7	-4	10,018	65,165	-44	37,478
FIRE-SUN CURED.....	MT	8,401	35,728	-1	+9	539	2,192	+14	2,709
MARYLAND.....	MT	3,625	23,690	-64	-63	498	3,413	-96	48
CIGAR.....	MT	508	8,783	+83	+150	67	835	-45	635
OTHER LEAF.....	MT	5,716	48,591	+23	+16	1,222	7,544	-25	6,385
STEMS.....	MT	35,388	44,593	-13	+13	2,674	8,813	-43	1,961
TOTAL.....	MT	232,290	1,399,641	-10	-5	17,513	107,190	-47	53,501
POULTRY PRODUCTS									
MEAT.....	MT	188,462	195,072	-14	-4	12,888	14,022	+21	16,445
BROILER.....	MT	20,168	27,113	-40	-37	1,071	1,549	+27	1,817
TURKEY.....	MT	6,598	8,098	+40	+43	620	1,122	+81	1,322
OTHER POULTRY MEAT.....	DOZ	55,689	48,693	-59	-30	1,982	2,726	+23	3,024
EGGS.....	MT	11,464	18,973	-37	-37	1,101	1,719	-25	1,376
EGG PRODUCTS.....	XXX		115,044	-37	+1		8,833	-25	10,211
OTHER.....	XXX								+16
TOTAL.....	XXX		412,993	-8	-8		29,646		34,195
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	172,890	127,744	+40	+20	19,316	16,079	+64	19,421
CHEESE.....	MT	19,320	31,821	-11	+4	865	1,864	+225	4,533
BUTTER.....	MT	37,361	58,204	+13	+12	1,416	2,275	+171	5,655
OTHER.....	XXX		102,835	+13	-9		9,901		8,786
TOTAL.....	XXX		320,604	+8	+8		30,118		38,395
LIVESTOCK & PRODS.									
MEAT.....	MT	341,170	769,145	+4	+2	26,733	59,791	+19	72,641
BEEF.....	MT	84,647	369,148	+15	+9	8,615	33,469	+23	43,904
PORK.....	MT	59,349	162,817	-4	-19	4,267	9,154	-22	6,194
VARIETY.....	MT	197,174	237,180	+2	+4	13,891	17,168	+29	22,543
TALLOW.....	MT	1252,050	494,028	-3	+19	118,476	47,131	-10	54,104
LARD.....	MT	41,306	20,923	-24	+4	2,636	1,457	+42	2,735
LIVE CATTLE.....	NO	45,721	35,853	+17	+21	4,910	3,211	-5	3,862
CATTLE HIDES.....	XXX		656,844	---	+41		54,139		88,950
FURSKINS.....	NO	15515,603	215,710	---	-4	456,198	4,038	-14	4,937
OTHER.....	XXX		551,185	---	-2		101,898		52,122
TOTAL.....	XXX		2,743,689	+14	+14		271,666		279,352

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - AUGUST 1984

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HORTICULTURAL PROD.									
TREE NUTS.....	MT	129,044	120,892	-6	319,382	326,995	+7	26,980	24,245
FRUIT.....	MT	876,128	787,882	-10	1225,223	1137,056	-7	98,916	100,750
FRESH, CITRUS.....	MT	538,893	483,913	-10	407,972	397,341	-3	25,465	27,320
FRESH, NON-CITRUS.....	MT	98,227	64,473	-35	360,881	321,890	-11	34,980	34,779
CANNED.....	MT	101,541	102,667	+1	92,296	67,530	-27	7,240	6,123
DRIED.....	MT	139,915	137,350	-2	160,797	144,378	-10	12,713	15,147
JUICES.....	GAL	646,739	670,714	+4	203,277	205,917	+1	18,518	17,381
VEGETABLES, FRESH.....	MT	292,590	287,459	-2	261,546	282,445	+8	14,584	14,152
VEG. PREP., PRES.....	MT				268,950	266,357	-1	22,241	20,359
OTHER.....	XXX				394,436	378,598	-4	31,164	30,158
TOTAL.....	XXX				2,469,537	2,391,451	-3	193,886	189,664
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX				87,184	133,363	+53	17,060	8,816
COFFEE.....	MT	11,553	11,810	+2	93,226	89,857	-4	7,348	7,760
FLAVORING SYRUPS.....	XXX				178,880	200,696	+12	16,809	12,125
OTHER.....	XXX				275,585	307,134	+11	23,572	27,102
TOTAL.....	XXX				634,875	731,050	+15	64,791	55,803
GRAND TOTAL.....	XXX				31,803,057	35,096,609	+10	2613,503	2586,573

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1982 - AUGUST 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)					
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%		
		:10/82-08/83:10/83-08/84:DIF	:10/82-08/83:10/83-08/84:DIF	:10/82-08/83:10/83-08/84:DIF	:10/82-08/83:10/83-08/84:DIF	:1983 : 1984	:1983 : 1984	:DIF	:1983 : 1984		
GRAINS AND FEEDS											
WHEAT & PRODUCTS.....	MT	280,877	281,265	---	225,250	261,457	15,349	+16	17,915	24,474	+37
BARLEY & MALT.....	MT	168,471	135,041	-20	28,061	23,612	17,205	-16	2,951	3,764	+28
OTH COARSE GRAINS 1/:	MT	285,458	373,935	+31	34,585	52,093	65,190	+51	6,771	1,700	-75
PULSES.....	MT	25,499	29,191	+14	13,733	15,608	2,190	+14	1,012	1,188	+17
OTHER.....	XXX:				213,786	294,133		+38	21,518	30,346	+41
TOTAL.....	XXX:				515,416	646,903		+26	50,166	61,473	+23
OILSEEDS & PRODUCTS											
OILSEEDS.....	MT	136,287	180,717	+33	61,108	78,252	11,877	+28	4,592	3,097	-33
COCONUT OIL.....	MT	367,356	387,416	+5	152,758	306,009	28,743	+100	13,054	33,699	+158
PALM OIL.....	MT	128,814	155,076	+20	48,566	87,460	8,031	+80	3,691	11,862	+221
OTHER VEG. OILS.....	MT	166,369	168,797	+1	131,205	191,856	20,252	+46	16,903	20,999	+24
OTHER.....	MT	98,082	133,336	+36	35,018	51,604	11,810	+47	4,088	4,475	+9
TOTAL.....	MT	896,908	1,025,343	+14	428,655	715,181	80,713	+67	42,329	74,131	+75
SEEDS.....											
SEEDS.....	MT	47,291	43,162	-9	80,645	82,759	900	+3	3,359	4,729	+41
COTTON, LINTERS, SILK.....											
COTTON, LINTERS, SILK.....	MT	8,364	27,482	+229	13,565	21,907	925	+61	1,984	2,778	+40
TOBACCO UNMFG.											
CIGARETTE LEAF.....	MT	84,344	127,898	+52	280,232	432,839	7,496	+54	25,209	40,783	+62
CIGAR LEAF.....	MT	2,030	5,593	+176	15,308	25,490	312	+67	2,321	2,884	+24
SCRAP & STEMS.....	MT	140,245	41,177	-71	401,405	59,670	58,214	-85	195,204	4,653	-98
TOTAL.....	MT	226,619	174,668	-23	696,945	517,999	66,022	-26	222,735	48,319	-78
POULTRY PRODUCTS											
FEATHERS & DOWN.....	MT	6,922	8,688	+26	65,500	74,120	994	+13	7,327	6,668	-9
POULTRY MEAT.....	MT	1,331	1,436	+8	5,439	6,253	202	+15	614	501	-18
EGGS & PRODUCTS.....	XXX:				7,700	26,102		+239	1,299	1,283	-1
OTHER.....	XXX:				3,271	6,072		+86	210	727	+246
TOTAL.....	XXX:				81,910	112,547		+37	9,450	9,179	-3

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COMMODITIES	UNIT:	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)			
		QUANTITY		VALUE		QUANTITY		VALUE	
		:	%	:	%	:	%	:	%
		: 10/82-08/83:	: 10/83-08/84:DIF	: 10/82-08/83:	: 10/83-08/84:DIF	: 1983 :	: 1984 :DIF	: 1983 :	: 1984 :DIF
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT :	102,124	+3	288,170	-2	8,111	+29	22,555	+23
CHEESE, NON-QUOTA....	MT :	19,152	+17	72,378	+3	1,475	+24	5,309	+8
CASEIN.....	MT :	66,785	+13	181,822	-4	5,765	+23	14,714	+5
OTHER.....	XXX:			14,125	+19			718	-16
TOTAL.....	XXX:			556,494	-2			43,296	+14
LIVESTOCK & PRODS.									
WOOL.....	MT :	26,246	+63	104,967	+62	2,615	+11	10,094	+1
MEAT.....	MT :	860,508	+5	1,921,120	-9	81,930	+10	175,715	+6
BEEF AND VEAL.....	MT :	606,458	-18	1,269,736	-17	59,379	-5	127,897	-10
PORK.....	MT :	230,079	+29	592,216	+8	20,484	+53	42,667	+55
OTHER (EDIBLE).....	MT :	23,971	+2	59,168	-5	2,067	+18	5,151	-2
LIVE CATTLE.....	NO :	994,452	-22	319,792	-16	81,733	-55	26,688	-16
OTHER LIVESTOCK.....	NO :	453,249	+118	195,939	+43	48,398	+168	15,780	+67
HIDES & SKINS.....	XXX:			57,232	+7			5,612	+27
FURSKINS.....	XXX:			121,589	+15			2,067	+148
OTHER.....	XXX:			127,891	+11			12,329	+14
TOTAL.....	XXX:			2,848,531	-1			248,284	+9
HORTICULTURAL PROD.									
FRUIT.....	MT :	2904,548	+13	1,570,669	+19	223,156	-4	134,011	-
FRESH.....	MT :	358,970	+11	815,416	+14	36,455	-6	68,729	-16
PREP. & PRES.....	MT :	2033,752	+19	439,220	+11	168,978	+4	28,974	-3
JUICES.....	LIT:	1125,233	+21	531,849	+33	32,659	+58	36,308	+34
VEGETABLES, FR/FZ.....	MT :	358,476	+35	330,415	+5	25,955	+35	12,758	+82
VEG., PREP., PRES.....	MT :			330,415	+34			27,956	+42
TREE NUTS.....	XXX:			214,846	+33			26,335	+15
WINE.....	LIT:	449,062	+7	761,880	+14	38,567	+9	64,403	+13
OTHER ALCOHOLIC BEV.....	LIT:	676,234	+16	464,454	+15	70,890	+38	48,384	+36
NURSERY PRODUCTS.....	XXX:			199,446	+29			14,856	+24
OTHER.....	XXX:			249,059	+16			22,650	+8
TOTAL.....	XXX:			4,322,619	+18			351,352	+16

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (AUGUST)							
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SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED:	MT :	2286,642	2776,085	+21	865,525	1,086,087	+25	176,974	199,504	+13	67,739	82,567	+22
SWEETENERS.....	MT :	918,664	957,718	+4	230,578	284,456	+23	65,751	67,018	+2	18,141	25,130	+39
COCOA & PRODUCTS.....	MT :	440,843	408,027	-7	777,370	937,260	+21	22,281	28,210	+27	45,246	69,679	+54
COFFEE.....	MT :	966,790	1039,255	+7	2,583,688	3,039,501	+18	77,305	108,255	+40	209,320	328,883	+57
ESSENTIAL OILS.....	MT :	9,004	10,027	+11	82,357	100,213	+22	628	1,000	+59	9,391	10,861	+16
TEA.....	MT :	71,061	81,757	+15	115,925	172,225	+49	5,328	5,454	+2	9,224	14,496	+57
SPICES.....	MT :	116,271	132,230	+14	169,444	200,096	+18	8,396	11,288	+34	12,951	15,097	+17
FIBERS.....	MT :	55,174	48,291	-12	34,899	38,714	+11	5,038	3,258	-35	3,799	3,366	-11
RUBBER & ALLIED GUMS:	MT :	608,900	740,011	+22	534,271	785,423	+47	32,499	57,530	+77	33,667	59,843	+78
OTHER.....	XXX:				111,043	122,820	+11				9,475	14,696	+55
TOTAL.....	XXX:				5,505,101	6,766,795	+23				418,953	624,619	+49
GRAND TOTAL.....	XXX:				15,049,880	17,327,943	+15				1391,906	1555,453	+12

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
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 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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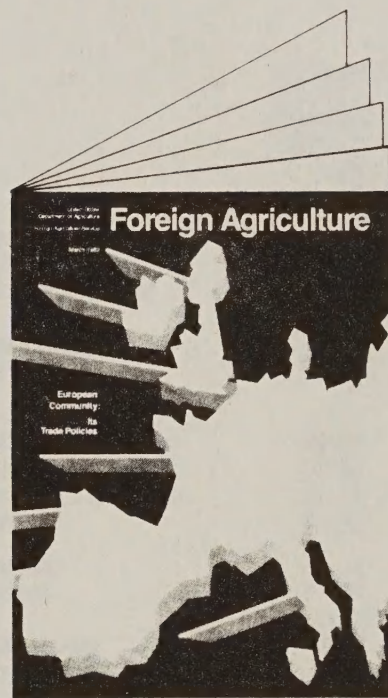
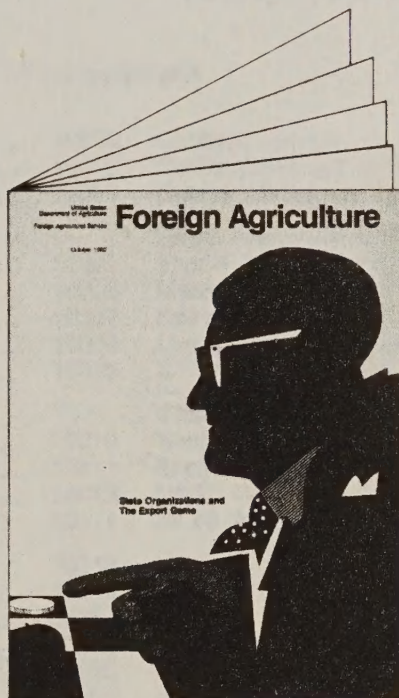
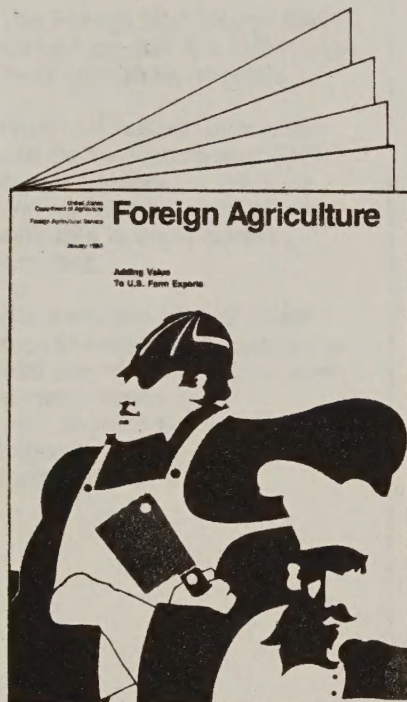
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